

**Name of warrant** VHM.VND.M.CA.T.2020.01  
**Company name** VNDirect Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

VNDirect Securities Corporation announces the issue of covered warrant as follows

|  |   |
|--|---|
| 1. Issuer:   | VNDirect Securities Corporation   |
| 2. Head office:                                      | 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi  |
| Short name:  | VNDS  |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant VHM.VND.M.CA.T.2020.01  |
| Name (code) of underlying security:                  | VHM   |
| Issuer of underlying security:                       | VINHOMES JOINT STOCK COMPANY  |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Issue date:  |   |
| Duration:  | 6 months  |
| Expiration date:                                     | Jul 06, 2021  |
| Conversion ratio:                                    | 10:1  |
| Exercise price (exercise index):                     | 87,000 VND  |
| Value of collateral (VND):                           | 50% value of CWs registered for offering  |
| 5. Quantity of warrants registered for offering:     | 5,000,000 warrants  |
| 6. Issue price (VND):                                | 1,900 VND   |
| 7. Minimum subscription quantity:                    | 1,000 warrants  |
| 8. Maximum subscription quantity:                    |   |
| 9. Time of subscription:                             | From 13:00 to 16:00 Jan 06, 2021  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of VNDS and via VNDS's website<br>Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Ha Thanh Branch |
| 11. Escrow account at bank:                          |   |